

# Electronic Health Record–IIS Interoperability:

## Balancing Provider Recruitment with Data Quality Needs

October 7 – 9, 2013



AIRA 2013 NATIONAL MEETING  
**IIS & Public Health:**  
Opportunities, Integration  
and Sustainability

# Agenda

- Project Overview
- Project Management Strategies
- Data Quality Issues
- Data Quality Management
- Outcomes
- Lessons Learned

# Project Overview

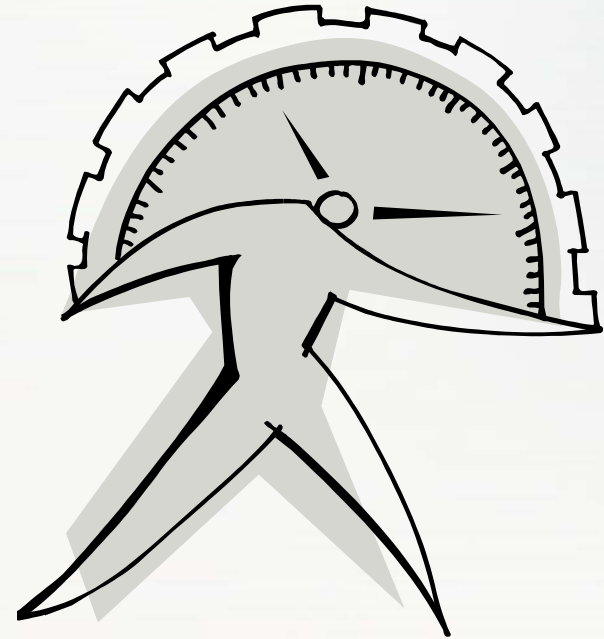
- WVSIIIS Training
- Onboard 35 providers
- Complete Onsite visits
- Work with HIE on boarding implementation
- Introduce interoperability tool



# Project Overview

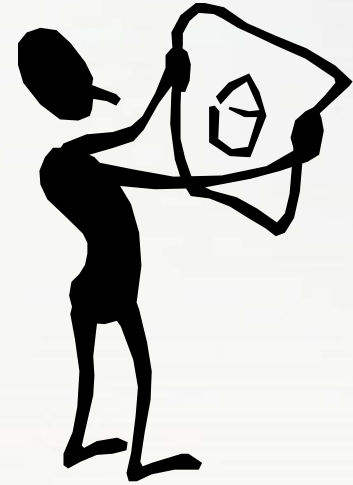
## Constraints

- Timeline
  - Grant / State
- Staff
  - Search
  - Training
- Provider
  - HIE involvement
  - Availability
  - Interface Costs
- Vendor
  - EHR upgrades



# Project Management Strategies

- Pre-Project Provider Survey
- Included HIE in Project Planning Group
- Contract Staffing Plan
- Onsite visit planning
- Provider Selection
  - Worked with Vendor in the past
  - Vendor's Market saturation
  - Provider vaccination activity
  - Provider commitment to project
  - HL7 versioning



# Data Quality Issues

- Required Fields not required by EHR
- Required fields buried in application
- Provider lacked knowledge of own EHR
- CVX / MVX code updates
- Next of Kin information
- Misunderstanding of v2.3.1 and v2.5.1 requirements
- HL7 segment mistakes



# Data Quality Management

- PHC-Hub™
  - HL7 Data Management Tool
  - Set field level parameters to error or warn
  - Provider specific settings
  - Monitor provider's compliance with standards

Edit Import Profile	
Name	Provider's Name
Based On	HL7 Version 2
Type	HL7
Enabled	<input checked="" type="checkbox"/>
Template	<input type="checkbox"/>
Log Level	Verbose
Save Import Text	Always
Save Import Response	Always
Return Responses	Only when errors occur
HL7 Version	Never

# Data Quality Management

## PHC-Hub™ (cont.)

Update Settings	
Insert Unrecognized Vaccinations	<input type="checkbox"/>
Procedure Code Classification	<input type="text"/>
Import Data	<input type="checkbox"/> Patient <input type="checkbox"/> Vaccine
Assume Consented	<input type="checkbox"/>
Newborn Name Matcher	<input type="text"/>
Initial Merge Status	<input type="text" value="N"/>
Force Vaccinations Historical	<input type="checkbox"/>
Pick-out Middle Initial from First Name	<input checked="" type="checkbox"/>
Deduplicate after import	<input checked="" type="checkbox"/>
Accept if not older than	<input type="text"/>
Update current patients	<input checked="" type="checkbox"/>
Update registry inventory	<input checked="" type="checkbox"/>
Map Vaccination VFC Eligible from Patient Reserve	<input type="checkbox"/>
Use Facility Id from HL7 v2.5 location:	<input type="checkbox"/>
Varicella history-of-disease code	<input type="text"/>
Reciprocal Update	<input type="text" value="Not Enabled"/>
Assume Guardian for blank relationship code:	<input type="checkbox"/>



# Data Quality Management

All Patient Vaccination Next of Kin Guardian Differences vs. Template Hide All

## Issue Resolution

### Patient Date of Birth - PID-7

...is invalid	(Default setting: Warn)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
...is in the future	(Default setting: Warn)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### Patient Gender - PID-8 - (Code Table: Administrative Sex)

...is missing	(Default setting: Missing / Warn)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
...is invalid	(Default setting: Warn)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
...is unrecognized	(Default setting: Warn)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### Patient MRN - PID-3

...is missing	(Default setting: Missing / Warn)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
---------------	-----------------------------------	-----------------------	-----------------------	-----------------------

### Patient First Name - PID-5.2

...is invalid	(Default setting: Warn)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
...is truncated	(Default setting: Warn)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

### Patient Last Name - PID-5.1

...is invalid	(Default setting: Warn)	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
...is possibly a test-name	(Default setting: Warn)	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

### Patient Middle Name - PID-5.3

...is missing	(Default setting: Missing / Warn)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
---------------	-----------------------------------	----------------------------------	-----------------------	-----------------------

Ignore

Warn

Error

# Data Quality Management

- HL7 Analysis Report
  - Findings
    - Omissions
    - Errors
      - Clinical
      - Technical
    - MRNs sites where issues exist
      - Repeated as necessary
- Presentation
  - In Writing
  - Phone / Webex Review

# Outcomes

- 35 HL7 inbound interfaces
  - 32 plus 19 West Virginia University (HIE)
- 107 total facilities
  - 15 converted from DTT to HL7
  - 92 from manual to electronic data transmission
- Lost 11 providers from original target list
  - Vendor couldn't do bidirectional (1)
  - Couldn't afford interface cost (4)
  - Provider not ready (1)
  - EHR functionality not ready (4)
  - Switching EHRs (1)

# Outcomes

- Successful Vendors
  - Allscripts Professional
  - Athena
  - eClinical Works
  - Greenway
  - McKesson Practice Partners
  - Med3000
  - Connexin, Office Practicum
  - Success EHS
  - Vitera, Sage

# Lessons Learned

- Onsite visits are time consuming but useful
  - Relationships / EHR demos
- Make project expectations clear at the outset
- Make target list 3x longer than # needed
- Don't rule out non-VFC providers
- Providers want bi-directional function now → MU / Pay for Performance
- VFC issues / clinical issues are discovered in DQA process



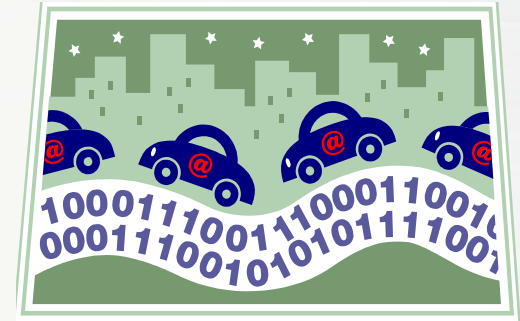
# Lessons Learned

- Some providers won't pay for interface / not all interested in Meaningful Use.
- Large networks have competing demands – delay IIS interface work
- Imports from large organizations have benefits and risks
- Vendors want to delay for “Meaningful Use” releases



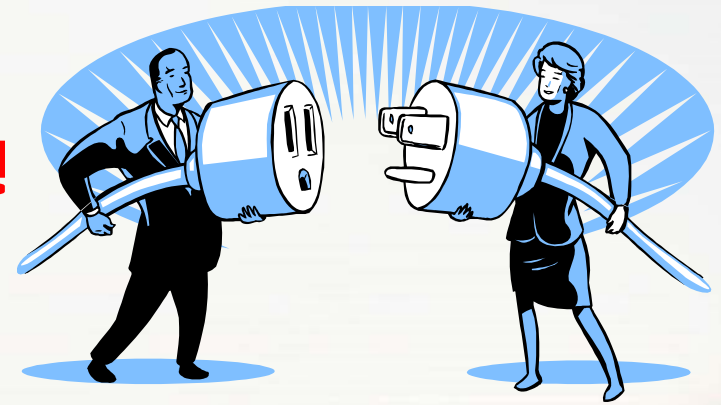
# Lessons Learned

- Vendors continue to question state specific requirements
- Motivated vendors help with success
- Next of Kin data still difficult to collect
- Using LIVE patient data in the SIIS test environment is still incomprehensible to some EHR vendors



# Lessons Learned

- Parsing data for border state residents receiving care / vaccinations in border state is still an issue
- More staff can = more success
- **What data exchange is NOT!**





# Contact Information

Tim Neely



Director of Information Services

West Virginia Dept. of Health and Human Resources

[Tim.B.Neely@wv.gov](mailto:Tim.B.Neely@wv.gov)

304-356-4043

Janet Balog, BS, RN

Sr. Public Health Advisor



Scientific Technologies Corporation

[Janet\\_Balog@stchome.com](mailto:Janet_Balog@stchome.com)

520-488-9593