AIRA Annual Meeting 2013 October 9, 2013

OPTIMIZING ACCEPTANCE TESTING



What is User Acceptance Testing

- UAT
- Verification the application/functionality meets the requirements defined in the Design Document or Change Request.
- Requirements are translated into Test Cases to conduct UAT.



Who is responsible for UAT

• Business Owner

 Typically UAT will be the basis for formal sign off on acceptance of changes to

system



Avoid assumptions



- You are accepting the enhancement(s).
- This applies if "IT" is internal or external, either way you are the customer.
- Confirm prior to conducting UAT.
 - Ensure you know what steps of the SDLC have occurred prior to your starting UAT.
 - Clearly define expectations before you start in terms of what types of testing you expect to occur prior to start

When do you conduct UAT

- Design Document or Change Request
- Architecture Design Document
- Detailed Test plan
 - Specific to Design Document
 - Build in for Regression Testing
- Peer Review Design Walkthrough
- Unit Testing
- Peer Code Review
- Detailed Test Plan conducted
- System/Integration/Load Testing
- Regression Testing
- User Acceptance Testing



How To Prepare

 Think through timing and resource impact on your staff.



- Ideally start writing test cases and plans after requirements are approved. Work from approved requirements.
- UAT should not be conducted until the entire test plan is written.
- Create test data files for all scenarios prior to testing.
- Factor in UAT into the overall project plan

Types of Test Cases

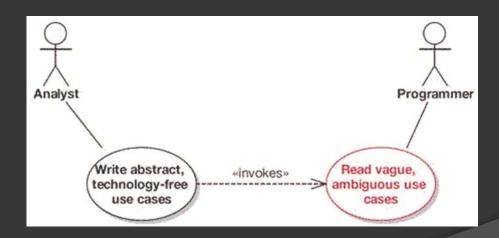
- Requirements based test cases
- Data Driven
- Business Process, Workflow, User scenario – Ensures the system supports the workflow or user needs

of the system

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Test Plan Development

- Think through happy path and document
- Think through worst case scenario
- Modifications of the two above



Sample: Use Case Development

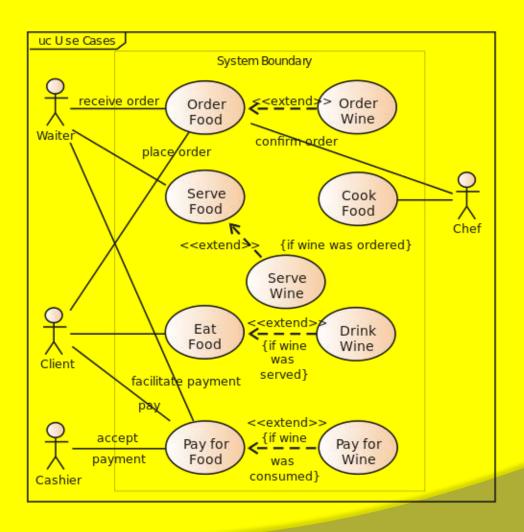
What is a Use Case: From WIKIPEDIA

• In software and systems engineering, a use case is a list of steps, typically defining interactions between a role (known in UML as an "actor") and a system, to achieve a goal. The actor can be a human or an external system.

Use Case or....

- Use Case is just one example.
- Need to create what is appropriate and sustainable.
- Could be a diagram, could be prose....
- Could be created together with vendor/IT staff. Process may help understand both sides better.

Sample Use Case



Source: WIKIPEDIA

Sample Test Plan

- Identify Section being tested (order food)
- First describe Test Condition (there may be a few or many) order food – happy path
- Second describe steps or conditions to complete action (triggering event) – walk in restaurant, sit, receive menu, choose items, provide order to waiter
- Third describe expected result order place successfully
- Fourth describe actual result -
- Determine Pass/Fail

Sample Test Plan

- Identify Section being tested (order food)
- First describe Test Condition (there may be a few or many) order food – unhappy path - allergy
- Second describe steps or conditions to complete action (triggering event) – walk in restaurant, sit, receive menu, choose items, provide off menu order to waiter, waiter denies order due to can't accommodate allergies
- Third describe expected result order not placed successfully
- Fourth describe actual result -
- Determine Pass/Fail

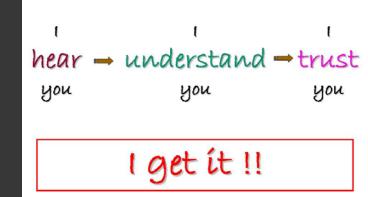
What can be leveraged?

- Test Plans
- Test files data exchange
- Test Populations
- Scheduler Test Decks



During UAT

- Communication
 - How to communicate
 - Who is point of contact
 - How to manage bugs/issues, resolution, additional releases into UAT
- How long is enough?
 - Know your projected timeframes.
 - Ask for IT/Vendor estimates for testing.
 - Will you conduct 100% of their testing? Will you have your own testing?
 - Preferably you hit testing hard up front so resources are most likely available for quick resolution. Longer you wait, harder it is.....



Challenges

- Time Pressure
 - Move pieces out faster (not Agile)
 - Introduce work from dynamic development environment
 - Limited regression testing (can't, cause not done)
- Lack of Resources
 - Don't forget help desk, trainers, health departments may be able to help
- Requirements vs what you thought you wanted.



Things to keep in mind:

- UAT duration, should be known up front as your are planning the schedule. Sets better timeframe expectations.
- UAT is testing approved requirements.
 Helps to use design document as frame of reference when working through UAT.
- If you can spend time up front planning the better UAT will go.
- Engage the same personnel as much as possible.

