

# Using IIS data with VFC/AFIX site visits in Michigan

Using an Immunization Information System (IIS) to Improve VFC/AFIX Programs

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# Today's presentation:

- The AFIX methodology
- The AFIX process in Michigan
- Michigan Care Improvement Registry (MCIR)
- CoCASA
- Using the IIS for AFIX reports







AFIX is a quality improvement strategy used by grantees to raise immunization coverage levels and improve standards of practices at the public & private provider level.





- <u>Assessment</u> of the healthcare provider's vaccination coverage levels and immunization practices.
- <u>Feedback</u> of results to the provider along with recommended strategies to improve processes, immunization practices, and coverage levels.
- Follow Up with providers on progress with making improvements discussed at initial visit
- <u>Incentives</u> to recognize and reward improved performance.
- <u>eXchange</u> of healthcare information and resources necessary to facilitate improvement.



AFIX is widely supported as an effective and recommended strategy for improving immunization rates and practices in both public and private provider settings. In 2008, the Task Force on Community Preventive Services updated their original 1999 literature review on the topic and reaffirmed their earlier recommendation of Assessment and Feedback "based on strong evidence of its effectiveness across a range of settings and populations." This same review is cited in the CDC's Advisory Committee for Immunization Practices (ACIP) 2011 General Recommendations in their endorsement of Assessment and Feedback.

## What is CoCASA?

CDC created and maintains CoCASA (Comprehensive Clinical Assessment Software Application) and most grantees use CoCASA at AFIX visits recording the data from patient charts into the software for analysis. CoCASA is also used to record VFC site visit data and generates reports required by CDC for annual management surveys.

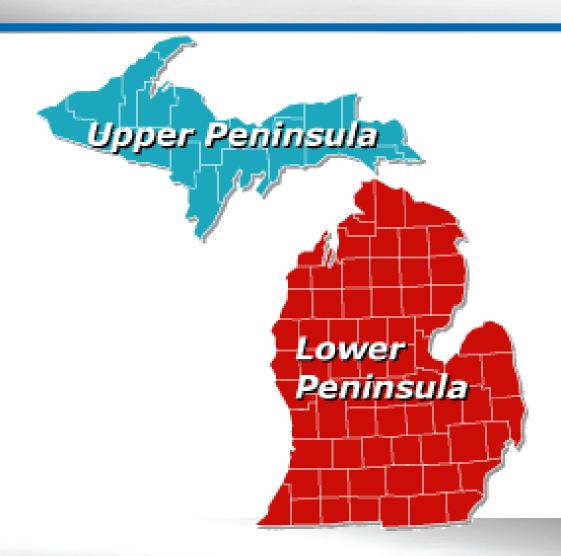


# A little Michigan History...

- Michigan used CoCASA for AFIX visits 1995 2007
- State based staff conducted chart reviews at provider offices
- A sampling of 200 patient charts, 19-36 months old were reviewed and entered into CASA
- "CASA" reports were reviewed with staff at provider offices



# A little Michigan History...





# Michigan Care Improvement Registry MCIR

- Approximately 14,000 Registered Sites
  - 5,500 Providers, 4,300 Childcare, 4,900 Schools
- 25,000 Registered Active Users
- 15,000-36,000 daily user logins
- 7,300,000 Individuals
- 90,000,000 Immunization Doses
- 9,000-14,000 reports generated daily



# **MCIR Profile Report**

#### Current Immunization Profile by Provider ID

Report Date: September 12, 2012

Report For:

#### Immunization Schedule Specified for Clients

People of age at least (months)	19
but not yet of age (months)	36
Minimum Dotes of DTaP/DT/Td/Tdap	4
Minimum Dotes of IPV	3
Minimum Doses of MMR	1
Minimum Doses of HIB	3
Minimum Dotes of HepB	3
Minimum Doses of Varicella	1
Minimum Doses of PCV7/13 (Prevnar)	4
Minimum Dotes of HepA	0
Minimum Doses of Rotavirus	0
Minimum Doses of Influenza	0
Minimum Doses of Meningococcal	0
Minimum Doses of HPV	0
Gender	All
Deplant Status	Stand

Patient Status Standard

Migrant People

\* People may be considered compliant for Hib and PCV7

even if they do not meet minimum number of doses stipulated if they are assessed as complete.

#### SUMMARY

	Number	Percent
Clients That Meet Above Criteria	105	41
Clients Not Meeting Above Criteria	150	59
Total Number of Clients Evaluated	255	100



## **MCIR Immunization Record**



### STATE OF MICHIGAN DEPARTMENT OF COMMUNITY HEALTH Official State of Michigan Immunization Record

MCIR ID#:

Gender: M

Patient ID#:

Name:

Age: 1 Year 8 Months

DOB: 12/15/2010

Responsible Party: Address:

City,State,Zip:

949

Telephone:

September 12, 2012

As of: Provider:

Assessment indicates that vaccinations are overdue and should be administered today if not medically

contraindicated

	History of Vaccinations Given by Series										
Vaccine Series	Dose#1	Dose#2	Dose#3	Dose#4	Dose#5	Dose#6	Dose#7				
DTP/DTaP/DT/Td/Tdap	02/16/2011	04/19/2011	07/05/2011	04/09/2012							
Polio	02/16/2011	04/19/2011	07/05/2011								
MMR	07/25/2012										
Hib	02/16/2011	04/19/2011	07/05/2011	01/02/2012							
Hepatitis B	12/23/2010	02/16/2011	04/19/2011								
Varicella	01/02/2012										
Pneumococcal Conjugate	02/16/2011	04/19/2011	07/05/2011	04/09/2012							
Rotavirus	02/16/2011	04/19/2011									
Hepatitis A	07/25/2012										
Seasonal Influenza	10/04/2011	11/07/2011									

	Immuniza	tion Status and Shot	s Needed	
Vaccine	Next Dose Due	Accelerated Due Date	Recommended Date	Overdue Date
DTaP	5	12/15/2014	12/15/2014	12/15/2015
Polio	4	12/15/2014	12/15/2014	12/15/2015
MMR.	2	08/22/2012	12/15/2014	12/15/2015
Hib	Complete			
Hepatitis B	3	06/15/2011	09/19/2011	03/15/2012
Varicella	2	08/22/2012	12/15/2014	12/15/2015
PCV13	Complete			
Hepatitis A	2	01/25/2013	01/25/2013	05/15/2013
Seasonal Influenza (TTV)	1	07/01/2012	08/01/2012	08/01/2012



- 100% Registry-Based using MCIR
- Eliminates manual chart reviews and use of the CoCASA software at site visits
- Allows more FTEs to do site visits
- Every VFC provider (with children 19-36 months old) receiving a VFC site visit receives an AFIX visit



# **MCIR AFIX Reports**

# MCIR programmers created the AFIX reports to "mimic" the CoCASA AFIX reports

The MCIR AFIX reports contain detailed coverage level and diagnostic information to assist with preparing for the VFC/AFIX site visits



# Co-CASA

### CASA Report Title: SINGLE ANTIGEN REPORT (CHILDHOOD) Date Generated: 12/10/200

RE	PORT	CRI							4	(200e
Prov	ider site	nam								
Age	range:	From	19	to	36	months	as of	6/15/2006		
Sele	cted seri	ies/antigens:	4:3:	1:3:3	:1 (4	DTaP, 3	Polio, 1	MMR, 3HIB, 3Hep	3, 1Var)	
Com	pliance:	By age:	0			V	By date	3/23/2006		
Addi	tional ria:	Apply A0		comn	nendat	ions (valid	doses on	y) Apply four-day	grace period	
	74	# of patient	record	s sele	cted					
_	0	# of patients	move	d or g	one el	sewhere (1	MOGE)		■ Total # of Patient Records Assessed	74

74 Total # of Patient Records Assessed

■ Single Antigen Coverage

	Months of Age	3		5	;	7		9		12	2	13	3	16	6	19	9	2	1
	Ol Age	#	%	#	%	#	%	#	%	#	%	#	%	#	%	#	%	#	%
1	DTaP1	51	69	59	80	60	81	60	81	60	81	60	81	61	82	61	82	43	86
2	DTaP2			36	49	49	66	52	70	55	74	55	74	55	74	56	76	39	78
3	DTaP3					30	41	43	58	48	65	48	65	50	68	50	68	36	72
4	DTaP4											1	1	20	27	32	43	29	58
_																			
5	Polio1	49	66	58	78	59	80	59	80	60	81	60	81	60	81	60	81	43	86
6	Polio2			33	45	47	64	50	68	53	72	53	72	54	73	55	74	38	76
7	Polio3					25	34	38	51	41	55	43	58	48	65	48	65	35	70
8	MMR1											28	38	44	59	47	64	35	70
_							<u> </u>	l											
9	HIB1	48	65	57	77	59	80	59	80	60	81	60	81	60	81	60	81	43	86
10	HIB2			34	46	46	62	50	68	52	70	52	70	53	72	55	74	38	76
11	HIB3					28	38	38	51	42	57	43	58	46	62	46	62	34	68
40	HD4		70		00		00		00		0.4		0.4		04	00	04	40	86
	HepB1	56	76	59	80	59	80	59	80	60	81	60	81	60	81	60	81	43	
	HepB2	40	54	47	64	52	70	55	74	55	74	55	74	55	74	55	74	38	76
14	HepB3					25	34	38	51	44	59	44	59	45	61	47	64	34	68
15	Var1											27	36	40	54	44	59	32	64
Deno	minator	74	4	7.	4	7.	4	74	4	7.	4	7.	4	7.	4	7	4	5	0

# MCIR

12/10/2007	AFIX Single Antigen MCIR	Report	Page 1	
People of age (months) Compliance by Select people by Missed Opportunities defined	19 - 36 12/10/2007 Provider Id On LAST immunization visit	Doses of DTaP/DT/Td/Tdap Doses of IPV Doses of MMR Doses of HIB Doses of HepB Doses of Varicella	4 3 1 3 3 1	
Total # of Patient Records Assessed	<u>42</u>			

Months of		3		5		7		9	1	2	1	3	1	6	1	9	2	4
Age	#	%	#	%	#	%	#	%	#	%	#	9/0	#	%	#	%	#	%
DTaP1	35	83	38	90	38	90	40	95	40	95	40	95	40	95	40	95	34	100
DTaP2			31	74	36	86	38	90	39	93	39	93	40	95	40	95	33	97
DTaP3					22	52	32	76	36	86	36	86	36	86	38	90	31	91
DTaP4											3	7	15	36	29	69	27	79
Polio1	35	83	38	90	38	90	40	95	40	95	40	95	40	95	40	95	34	100
Polio2			31	74	36	86	38	90	39	93	39	93	40	95	40	95	33	97
Polio3					20	48	29	69	36	86	36	86	36	86	38	90	31	91
																	••	
MMR1											23	55	31	74	36	86	29	85
Hib1	35	83	39	93	39	93	41	98	41	98	41	98	41	98	41	98	34	100
Hib2			31	74	36	86	38	90	39	93	39	93	39	93	39	93	32	94
Hib3					2	5	2	5	2	5	22	52	31	74	36	86	31	91
HepB1	40	95	41	98	41	98	41	98	41	98	41	98	41	98	41	98	34	100
HepB2	33	79	37	88	38	90	40	95	41	98	41	98	41	98	41	98	34	100
HepB3					18	43	29	69	37	88	37	88	38	90	39	93	33	97
Var1											22	52	30	71	35	83	28	82
Immune																		
						•												
Patient Totals	4	2	4	2	4	2	4	2	4	2	4	2	4	2	4	12	3	4



# Co-CASA

# MCIR

CASA Report II	tie:		INVALID	DOSES	Date Generated: 12/10/200
REPORT CRITERIA					Assessment date: 3/23/2006
Provider site name: A					
Age range: From	19 to	36 months as	of 6/15/2006		
Selected series/antigens: 4	:3:1:3:3	t:1 (4DTaP, 3Polic	, 1MMR, 3HIB,	3HepB, 1∀ar)	
Compliance: By age: 0		<b>✓</b> By (	date: 3/23/2006	i	
	ΓaP ma	ay have been gi	ven off the AC	iP recommende	chart for the status of the 4th DTaP. I schedule but does not need to be
				■ Total # of F	Records with Invalid Doses 3
RESULTS (based on us	er-selec	ted criteria)			
Patient Name (Last, First N	MI)	DOB	Antigen	Date given	Reason not valid
		05/19/2004	Varicella1	07/13/2005	Interval not compliant.
		11/06/2003	DTaP4	02/07/2005	Interval not compliant.
		11/20/2003	HepB3	07/21/2004	Interval not compliant.

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09/11/2012	AFIX Invalid Doses MCIR	Report			Page 1
People of age (months) Compliance by Select people by Patient Status Missed Opportunities defined Total # of Patient Records Assessed	19 - 36 09/11/2012 Provider Id Standard On LAST immunization visit 46	DTaP/DT/Td/Tdap IPV MMR HIB HepB Varicella	4 3 1 3 1	PCV Rotavirus HPV HepA Influenza MCV	4 0 0 0 0 0

Prior to recalling the patients on this list, please review the patient's medical chart for the status of the 4th DTaP. In some cases the 4th DTaP may have been given off the ACIP recommended schedule but does not need to be repeated if administered between 4 and 6 months after the 3rd DTaP.

#### Total # of invalid doses with series not complete: 4

Patient Name	Birthdate Antigen	Date Given	Reason Not Valid	Series
	01/25/2010 DTaP4	11/23/2010	Does not meet minimum age	Overdue
	09/21/2009 MMR1	10/11/2010	Live dose given within 28 days of another live vaccine product	Overdue
			Does not meet minimum age Does not meet minimum interval from last dose	Overdue Overdue



# Co-CASA

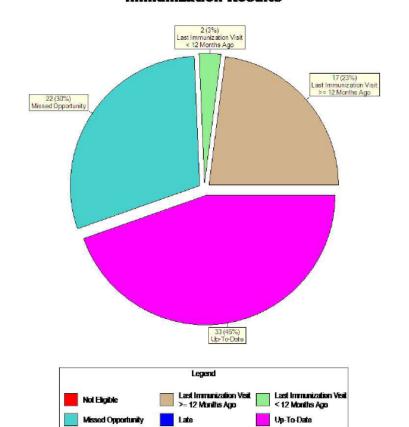
## MCIR

Provider Site Name:
Series: 4:3:1:3:3:1 (4DTaP, 3Polio, 1MMR, Compliance: By Center 3HIB, 3HepB, 1Var)

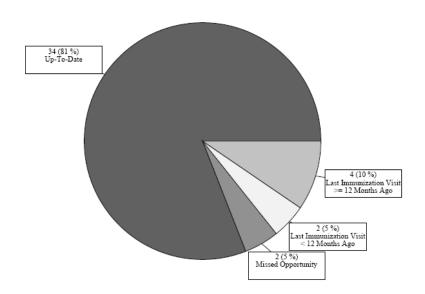
Date Generated: 12/10/2007

Date Generated: 12/10/2007

#### **Immunization Results**



12/10/2007	AFIX Summary MCIR R	eport	Page 1
People of age (months) Compliance by Select people by Missed Opportunities defined Total # of Patient Records Assessed	19 - 36 12/10/2007 Provider Id On LAST immunization visit 42	Doses of DTaP/DT/Td/Tdap Doses of IPV Doses of MMR Doses of HIB Doses of HepB Doses of Varicella	4 3 1 2 3 1





# Missing Overdue AFIX Report

09/11/2012 AFIX M	issing Immunizations - Over	rdue MCIR Report			Page 1
People of age (months) Compliance by Select people by Patient Status Missed Opportunities defined Total # of Patient Records Assessed	19 - 36 09/11/2012 Provider Id Standard On LAST immunization visit 193	DTaP/DT/Td/Tdap IPV MMR HIB HepB Varicella	4 3 1 3 1	PCV Rotavirus HPV HepA Influenza MCV	40000

Prior to recalling the patients on this list, please review the patient's medical chart for the status of the 4th DTaP. In some cases the 4th DTaPmay have been given off the ACIP recommended schedule but does not need to be repeated if administered between 4 and 6 months after the 3rd DTaP.

#### Total # of Patient Records with Missing Immunizations: 26

Name	Birthdate	Missing Immunizations
	11/04/2010	-
	12/30/2010	DTaP4, MMR1
	04/27/2010	PCV3
	09/12/2010	DTaP4, MMR1
	01/16/2010	Polio2, MMR1, HepB1, Var1
	12/14/2009	DTaP2, Polio2, MMR1, Hib2, HepB3, Var1, PCV2
	06/01/2010	
	02/02/2010	DTaP4, MMR1
	12/28/2010	DTaP4, MMR1, HepB3, Var1, PCV4
	02/14/2010	
	11/17/2010	MMR1, Hib3, HepB1, Var1
	02/24/2010	DTaP4, MMR1
	01/17/2011	DTaP2, Polio2, MMR1, Hib2, HepB3, Var1, PCV2
	10/08/2010	
	08/31/2010	DTaP1, Polio1, MMR1, Hib1, HepB2, Var1, PCV1
	11/15/2010	
	08/24/2010	
		DTaP2, Polio2, MMR1, Hib2, HepB3, Var1, PCV2
	12/06/2010	DTaP4, MMR1
	02/04/2010	
	02/04/2010	MMR1, Var1
	09/23/2009	
	10/11/2010	
	10/13/2009	
	04/15/2010	
	06/24/2010	DTaP4, MMR1, Var1, PCV4



# **MCIR AFIX Reports**

Michigan created an additional report

# **AFIX Basic Overview report**

- 1-page that summarizes the assessment data
- Coverage level information (Series and single vaccine)
- General diagnostic information for feedback and exchange of information
- Most used at VFC/AFIX Site Visits



## MCIR AFIX Basic Overview Report

9/11/2012	AFIX Basic Overview MCIR Report			Page 1	
31034)		DTaP/DT/Td/Tdap IPV	<u>4</u> 3	PCV Rotavirus	<u>4</u> 0
People of age (months)	19 - 36	MMR	ī	HPV	0
Compliance by	09/11/2012	HTB	3	HepA.	0
Select people by	Provider Id	HepB	3	Influenza	0
Patient Status	Standard	Varicella	1	MCV	0
Missed Opportunities defined	On LAST immunization visit		_		_
Total # of Patient Records Assessed	193				

Note: UTD = Up-To-Date for requested criteria

Coverage Levels:	#	%
4 Doses of DTaP 3 Doses of Polio 1 Doses of MMR 3 Doses of Hib 3 Doses of HepB 1 Doses of Var 4 Doses of PCV	174 185 170 185 182 177 180	90 96 88 96 94 92 93
Var Immunity	2	1
Up-To-Date	167	87

### Information for Feedback and eXchange of Information:

# of Invalid Doses with series not complete:	7
# of Patients Missing Immunizations and Overdue:	26
# of Patients that need one visit to be UTD: # of Patients that need only one dose to be UTD:	8
# of Patients not UTD that last immunization >= 12 months:	12



# **MCIR AFIX Reports**

- MCIR AFIX Reports are generated overnight
- Local Health Department staff choose which of the AFIX reports to generate and give to provider office at the site visit
  - ➤ Details to analyze and present
  - ➤ General information for visual presentation
  - Lists of patients in categories of not up to date
- MCIR is the assessment standard
  - Immunization data must be in MCIR

Staff at 45 Local Health Departments conduct AFIX during annual VFC site visits

- Providers with children 19-36 months old in the MCIR
- Coverage levels for single vaccines and 4313314
- Data and resources in areas to focus efforts to improve immunizations
- One page AFIX basic overview report that can be left with the provider office (data based on MCIR)
- Follow up and assistance is available from state staff (Field Reps, Nurse Educator, AFIX, VFC)
- LHD receives payment for every AFIX visit conducted



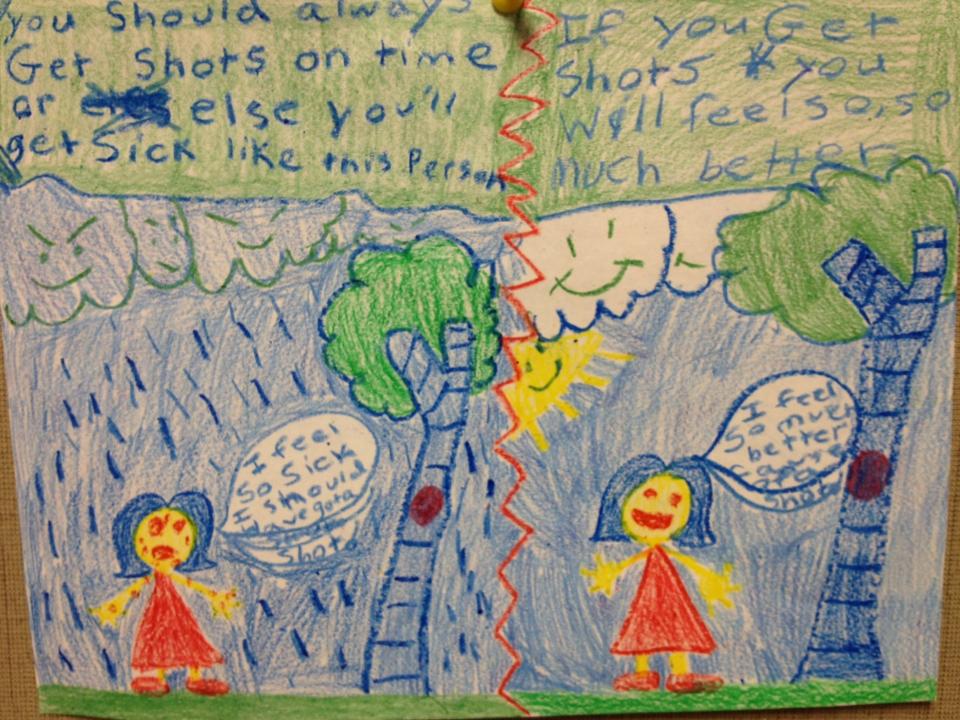
## MCIR based vs. CoCASA Chart based Assessment

- ◆ More providers receive AFIX visit (from ~100 to +800)
- Providers accept the MCIR data and information
- Increased time for LHD staff at VFC/AFIX site visit met limited resistance
- LHD acceptance increases each year of site visits



- Using the MCIR for AFIX reports
  - Increases awareness of provider staff
  - Increases use of MCIR Recall letters
  - Decreases missed opportunities
  - Decreases time spent on manual chart reviews
  - Increases confidence in MCIR data
  - Identifies opportunities for additional immunization education and MCIR training for staff at provider offices





16 9/2 9/2 9/2 a don't get sho nots and ear healthy ..(3)

## THANK YOU!



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